

Long, Dominic:CO (LN)

From: Holmes, Karl [REDACTED]
Sent: 12 May 2011 14:32
To: John Webster
Cc: Palker, Jeff; Bavasso, Antonio:CO (LN); Jhingan, Anil; Appella, Andrea
Subject: Follow up from our meeting
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John -

I enjoyed our meeting yesterday. We've put together the attached additional analysis for you based on our discussion.



I'm happy to give you a call this afternoon to talk you through our analysis. We're preparing the detailed reconciliation between financial outcomes of the different iterations of the Carriage Agreement and UIIs which you requested, and will send you this tomorrow.

Karl.

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Business Plan Scenario Analysis

12th May 2011

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